

Form No: S1

All figures in Rs Crores

Statement of Profit & Loss

	Particulars	Old Years		PY	CY	MYT 2021-22 to 2025-26				
		FY 23	FY 24	FY 25	FY 26	FY 27	FY 27	FY 28	FY 29	FY 30
I.	Revenue from operations (including Revenue Subsidy)	98.99	235.43	-3.29	0	0				
II.	Other income	192.18	335.88	586.64	162.66	170.76				
III.	Income from other business allocated to Licensed business									
IV	Total Revenue (I + II+III)	291.17	571.31	583.35	162.66	170.76		-	-	-
V	Expenses:									
	Purchase of Power from MP Genco									
	Purchase of Power from Other Sources	-306.28	1,571.95	1,531.92	300.00	300.00				
	Inter-State Transmission charges	4.23	11.58	18.46	19.55	20.53				
	Intra-State Transmission (MP Transco) Charges	-								
	SLDC Charges	-								
	Depreciation and amortization expenses	8.09	9.48	6.97	7.63	7.83				
	Interest & Finance Charges	220.10	224.00	167.89	177.85	-				
	Repairs and Maintenance	5.22	6.39	7.70	8.15	8.56				
	Employee costs	105.20	61.08	58.57	64.42	67.63				
	Administration and General expenses	1,295.44	253.26	269.82	34.59	36.31				
	Net prior period credit charges									
	Other Debits, Write-offs	4.31	3.23	4.94	5.23	5.49				
	Lease Rental									
	Total Expenses	1,336.31	2,140.99	2,066.27	617.44	446.36				
VI	Profit before exceptional and extraordinary items and tax (IV-V)	-1,045.14	-1,569.68	-1,482.92	-454.77	-275.59				
VII	Exceptional items	-	-	-	-					
VIII	Profit before extraordinary items and tax (VI – VII)	-1,045.14	-1,569.68	-1,482.92	-454.77	-275.59		-	-	-
IX	Extraordinary items									
X	Profit before tax (VIII- IX)									
XI	Tax expense:									
	(1) Current tax									
	(2) Deferred tax									
XII	Profit (Loss) for the period from continuing operations (X-XI)									
XIII	Profit/(loss) from discontinuing operations									
XIV	Tax expense of discontinuing operations									
XV	Profit/(loss) from Discontinuing operations (after tax) (XIII-XIV)									
XV	Profit (Loss) for the period (XII+ XV)									

Balance Sheet

Form No: S2

		All figures in Rs Crores							
Particulars	Old Years		PY	CY	MYT 2021-22 to 2025-26				
	FY 23	FY 24	FY 25	FY 26	FY 27	FY 28	FY 29	FY 30	
I EQUITY AND LIABILITIES									
(1) Shareholders' funds									
(a) Share capital	18,265.27	18,406.99	18,826.61	18,826.61	18,826.61				
(b) Reserves and surplus	-		-						
(c) Money received against share warrants	-		-						
(2) Share application money pending allotment	-		-						
(3) Non-current liabilities									
(a) Long-term borrowings	15.26	50.21	12.82	28.04	28.60				
(b) Deferred tax liabilities (Net)	-		-						
(c) Other Long term liabilities	76.61	87.02	78.15	82.06	86.16				
(d) Long-term provisions	107.32	97.49	95.22	99.98	104.98				
(4) Current liabilities									
(a) Short-term borrowings	3,198.71	2,603.35	2,116.92	2,222.77	2,333.91				
(b) Trade payables	13,410.08	14,824.97	12,716.76	12,865.89	13,510.56				
(c) Other current liabilities	4,167.00	5,755.26	7,323.48	7,689.65	8,074.13				
(d) Short-term provisions	11.27	10.30	9.14	9.60	10.08				
TOTAL	39,251.53	41,835.59	41,179.10	41,824.60	42,975.03	-	-	-	
II. ASSETS									
(1) Non-current assets									
(a) Fixed assets									
(i) Tangible assets									
Gross Block (Net of assets not in use)	114.86	126.78	127.24	133.21	135.21				
less: Accumulated Depreciation	82.66	84.72	86.96	89.81	92.86				
Net Block	32.19	42.05	40.27	43.40	42.35				
(ii) Intangible assets									
Gross Block	46.73	53.03	55.52	56.13	56.13				
less: Accumulated Amortization	18.80	26.23	30.95	35.73	40.51				
Net Block	27.93	26.80	24.57	20.40	15.61				
(iii) Capital work-in-progress	2.67	0.03	3.97	-	-				
(iv) Intangible assets under development	0.07	0.07	0.61	-	-				
(b) Non-current investments	18,166.76	18,308.48	18,728.10	18,728.10	18,728.10				
(c) Deferred tax assets (net)	-	-	-	-	-				
(d) Long-term loans and advances given by Utility	17.05	18.40	19.76	20.75	21.79				
(e) Other non-current assets	4,723.43	4,238.08	588.97	618.42	649.34				
(2) Current assets									
(a) Current investments	-	-	-	-	-				

Balance Sheet**Form No: S2**

Particulars	All figures in Rs Crores								
	Old Years		PY	CY	MYT 2021-22 to 2025-26				
	FY 23	FY 24	FY 25	FY 26	FY 27	FY 28	FY 29	FY 30	
(b) Inventories	-	-	-	-	-	-	-	-	-
(c) Trade receivables	16,030.02	18,906.59	21,035.53	22,087.31	23,196.28	-	-	-	-
(d) Cash and cash equivalents	14.94	64.32	526.48	84.85	89.10	-	-	-	-
(e) Short-term loans and advances	-	-	-	-	-	-	-	-	-
(f) Other current assets	236.47	230.78	210.84	221.38	232.45	-	-	-	-
TOTAL	39,251.53	41,835.59	41,179.10	41,824.60	42,975.03	-	-	-	-

Name of Distribution LicenseeCash Flow Statement

Form No: S3

All figures in Rs Crores

	Particulars	Old Years		PY	CY	MYT 2021-22 to 2025-26				
		FY 23	FY 24	FY 25	FY 26	FY 27	FY 27	FY 28	FY 29	FY 30
I	Net Funds from Operations:									
1	A. Net Funds from Earnings:	22.08	-36.63	6.97	7.63	7.83	-	-	-	-
	Profit before Tax	-	-	-	-	-	-	-	-	-
	Less:									
	Subsidy and Grants									
	Income Tax payment during the year	13.98	-46.11	-	-	-	-	-	-	-
	Total of A	13.98	-46.11	-	-	-	-	-	-	-
	B. ADD: Debits to Revenue Account not requiring Cash Outflow:									
	(i) Depreciation	1.95	2.06	2.25	2.85	3.05	-	-	-	-
	(ii) Amortisation of Deferred Cost	-	-	-	-	-	-	-	-	-
	(iii) Amortisation of Intangible Assets	6.14	7.43	4.72	4.78	4.78	-	-	-	-
	(iv) Investment Allowance Reserve									
	(v) Others, if any.									
	Total of B	8.09	9.48	6.97	7.63	7.83	-	-	-	-
	C.LESS: Credits to Revenue Account not involving Cash Receipts:									
	(i) Depreciation									
	(ii) Interest Income recognized in profit and Loss A/c									
	Total of C	0	-							
	Net Funds from Earnings (A+B-C)	22.08	-36.63	6.97	7.63	7.83	-	-	-	-
2	Contributions, Grants and Subsidies towards Cost of Capital Assets									
3	Security Deposit from consumers									
4	Proceeds from disposal of Fixed Assets									-
5	Total Funds from Operations (1+2+3+4)	22.08	-36.63	6.97	7.63	7.83	-	-	-	-
6	Net Increase/(Decrease) in Working Capital:	-44.15	661.99	986.46	-568.33	-113.27	-	-	-	-
	A. Increase/(Decrease) in Current Assets:									
	a) Inventories									-
	b) Receivables against sale of power	-651.78	-2,352.36	-2,128.94	-1,051.78	-1,108.98	-	-	-	-
	c) Loans and Advances	-36.11	11.59	3,667.69	-40.98	-43.03	-	-	-	-
	d) Sundry Receivables									-
	Total of A	-687.89	-2,340.77	1,538.74	-1,092.76	-1,152.00	-	-	-	3,879.51
	B. Increase/(Decrease) in Current Liabilities:									
	a) Borrowings for working capital									
	b) Other Current liabilities - Power purchase	1,137.45	1,424.89	-548.86	519.20	1,033.25	-	-	-	-
	- Others	-493.71	1,577.87	-3.42	5.22	5.48	-	-	-	-
	Total of B	643.74	3,002.76	-552.28	524.42	1,038.73	-	-	-	-
	Net Increase/(Decrease) in Working Capital (A - B)	-44.15	661.99	986.46	-568.33	-113.27	-	-	-	3,879.51
7	Net Funds from Operations before Subsidies & Grants (5-6)	-22.08	625.36	993.44	-560.70	-105.44	-	-	-	-
8	Receipts from Revenue Subsidies and Grants									
Total I	Net Funds from Operations including Subsidies & Grants (7+8)	-22.08	625.36	993.44	-560.70	-105.44	-	-	-	-
II	Net Increase/(Decrease) in Capital Liabilities:									

Name of Distribution LicenseeCash Flow Statement

Form No: S3

All figures in Rs Crores

	Particulars	Old Years		PY	CY	MYT 2021-22 to 2025-26				
		FY 23	FY 24	FY 25	FY 26	FY 27	FY 27	FY 28	FY 29	FY 30
	A. Fresh Borrowings:									
	(a) State Loans									
	(b) Foreign currency Loans/Credits									
	(c) Other Borrowings	-26.63	-560.41	-523.82	121.07	111.70	-	-	-	-
	Total of A	-26.63	-560.41	-523.82	121.07	111.70	-	-	-	-
	B. Repayments:									
	Repayment of Principal									
	(a) State Loans									
	(b) Foreign currency Loans/Credits									
	(c) Other Borrowings			-	-	-	-	-	-	-
	Total of B	0	-	-	-	-	-	-	-	-
Total II	Net Increase /(Decrease) in Capital Liabilities (A - B)	-26.63	-560.41	-523.82	121.07	111.70	-	-	-	-
III	Increase/(Decrease) in Equity Capital									
IV	Total Funds available for Capital Expenditure (I+II+III)	-48.71	64.95	469.61	-439.63	6.26	-			
V	Funds Utilised on Capital Expenditure:									
	(a) On Projects	-11.34	-9.28	-4.41	-2.00	-2.00				
	(b) Released Assets reissued to works	-	-	-	-	-				
	(c) Intangible Assets	-6.18	-6.30	-3.03	-	-				
	(d) Deferred Costs									
	Total of V	(17.53)	(15.57)	(7.44)	(2.00)	(2.00)	-	-	-	-
VI	Net Increase/(Decrease) in Investments									
VII	Net Increase/(Decrease) in Cash & Bank Balance (IV - V - VI)	(66.23)	49.38	462.17	(441.63)	4.26				
VIII	Add: Opening Cash & Bank balances	81.17	14.94	64.32	526.48	84.85				
IX	Closing Cash & Bank Balances (VII+VIII)	14.94	64.32	526.49	84.85	89.10	-	-	-	-

Name of Distribution Licensee

Share Capital and Reserves & Surplus

Form No: S4

All figures in Rs
Crores

2022-23

Sl.No.	Description of capital	Account Code	Balance at the beginning of the year	Appropriation during the year	Withdrawals/ Allotment during the year	Balance at the end of the year
			1	2	3	4
A	SHARE CAPITAL					
	Equity Capital		17,889.88	-	375.39	18,265.27
B	RESERVES & SURPLUS					
	RESERVES					
	General Reserve		0	0	0	0
	Capital Reserve					
	a) Capital contributions from consumers					
	b) Capital subsidies / grants					
	c) Any other Capital Reserve					
	Other reserves					
	Sub-total of Reserves					
	SURPLUS					
	Surplus (including debit balance of P&L)					
	Sub-total of Surplus					
	Total Reserves & Surplus		0	0	0	0
C	Money received against share warrants					
D	Share Application money pending allotment		0	0	0	0

2023-24

Sl.No.	Description of capital	Account Code	Balance at the beginning of the year	Appropriation during the year	Withdrawals/ Allotment during the year	Balance at the end of the year
			1	2	3	4
A	SHARE CAPITAL					
	Equity Capital		18,265.27	0	141.72	18,406.99
B	RESERVES & SURPLUS					
	RESERVES					
	General Reserve		0	0	0	0
	Capital Reserve					
	a) Capital contributions from consumers					
	b) Capital subsidies / grants					
	c) Any other Capital Reserve					
	Other reserves					
	Sub-total of Reserves					
	SURPLUS					
	Surplus (including debit balance of P&L)					
	Sub-total of Surplus					
	Total Reserves & Surplus		0	0	0	0
C	Money received against share warrants					
D	Share Application money pending allotment		0	0	0	0

Name of Distribution Licensee

Share Capital and Reserves & Surplus

Form No: S4

2024-25

Sl.No.	Description of capital	Account Code	Balance at the beginning of the year 1	Appropriation during the year 2	Withdrawals/ Allotment during the year 3	Balance at the end of the year 4
A	SHARE CAPITAL					
	Equity Capital		18,406.99	0	419.62	18,826.61
B	RESERVES & SURPLUS					
	RESERVES					
	General Reserve		0	0	0	0
	Capital Reserve					
	a) Capital contributions from consumers					
	b) Capital subsidies / grants					
	c) Any other Capital Reserve					
	Other reserves					
	Sub-total of Reserves					
	SURPLUS					
	Surplus (including debit balance of P&L)					
	Sub-total of Surplus					
	Total Reserves & Surplus		0	0	0	0
C	Money received against share warrants					
D	Share Application money pending allotment		0	0	0	0

2025-26

Sl.No.	Description of capital	Account Code	Balance at the beginning of the year 1	Appropriation during the year 2	Withdrawals/ Allotment during the year 3	Balance at the end of the year 4
A	SHARE CAPITAL					
	Equity Capital		18,826.61	0	-	18,826.61
B	RESERVES & SURPLUS					
	RESERVES					
	General Reserve		0	0	0	0
	Capital Reserve					
	a) Capital contributions from consumers					
	b) Capital subsidies / grants					
	c) Any other Capital Reserve					
	Other reserves					
	Sub-total of Reserves					
	SURPLUS					
	Surplus (including debit balance of P&L)					
	Sub-total of Surplus					
	Total Reserves & Surplus		0	0	0	0
C	Money received against share warrants					
D	Share Application money pending allotment		0	0	0	0

Current Assets & Liabilities**Form No: S5**

All figures in Rs Crores

Sl.No.	Particulars	Account code	Old Years		PY	CY	MYT 2021-22 to 2025-26					
			FY 23	FY 24	FY 25	FY 26	FY 27					
A	Current Assets, Loans and Advances											
	(a) Current investments			-	-	-	-	-	-	-	-	-
	(b) Inventories			-	-	-	-	-	-	-	-	-
	(c) Trade receivables		16,030.02	18,906.59	21,035.53	22,087.31	23,196.28	-	-	-	-	-
	(d) Cash and cash equivalents		14.94	64.32	526.48	84.85	89.10	-	-	-	-	-
	(e) Short-term loans and advances		-	-	-	-	-	-	-	-	-	-
	(f) Other current assets		236.47	230.78	210.84	221.38	232.45	-	-	-	-	-
	TOTAL OF 'A'		16,281.43	19,201.68	21,772.85	22,393.53	23,517.83	-	-	-	-	-
							23517.83356					
B	Current Liabilities											
	(a) Short-term borrowings		3198.71	2603.35	2116.92	2222.77	2333.91	-	-	-	-	-
	(b) Trade payables		13410.08	14824.97	12716.76	12865.89	13510.56	-	-	-	-	-
	(c) Other current liabilities		4167.00	5755.26	7323.48	7689.65	8074.13	-	-	-	-	-
	(d) Short-term provisions		11.27	10.30	9.14	9.60	10.08	-	-	-	-	-
	TOTAL OF 'B'		20787.06	23193.88	22166.31	22787.92	23928.68	-	-	-	-	-

Name of Distribution Licensee:										
Financial Investments										
Form No: S6										
All figures in Rs Crores										
Particulars	Account Code	Old Years		PY	CY	MYT 2021-22 to 2025-26				
		FY 23	FY 24	FY 25	FY 26	FY 27				
Investment - 1 (Equity Shares of PXIL)										
Opening balance		1.00	1.00	1.00	1.00	1.00				
Further investments during the year										
Investments realised during the year										
Closing balance		1.00	1.00	1.00	1.00	1.00				
Investment - 2 (Equity Shares of Bansagar Thermal Power Co. Ltd)										
Opening balance		0.05	0.05	0.05	0.05	0.05				
Further investments during the year										
Investments realised during the year										
Closing balance		0.05	0.05	0.05	0.05	0.05				
Investment - 3 (Equity Shares of Shahpura Thermal Power Co. Ltd)										
Opening balance		0.05	0.05	0.05	0.05	0.05				
Further investments during the year										
Investments realised during the year										
Closing balance		0.05	0.05	0.05	0.05	0.05				
Investment - 4 (Equity shares of MPMKVCL)										
Opening balance		5,999.70	6,246.83	6,306.96	6,494.47	6,494.47				
Further investments during the year		247.13	60.13	187.51						
Investments realised during the year										
Closing balance		6,246.83	6,306.96	6,494.47	6,494.47	6,494.47				
Investment - 5(Equity shares of MPPKVCL)										
Opening balance		6,116.61	6,133.01	6,169.11	6,283.38	6,283.38				
Further investments during the year		16.40	36.10	114.27						
Investments realised during the year										
Closing balance		6,133.01	6,169.11	6,283.38	6,283.38	6,283.38				
Investment - 6(Equity shares of MPPaKVCL)										
Opening balance		5,673.97	5,785.83	5,831.32	5,949.15	5,949.15				
Further investments during the year		111.86	45.49	117.84						
Investments realised during the year										
Closing balance		5,785.83	5,831.32	5,949.15	5,949.15	5,949.15				
Investment - 7(Equity shares of MP Land development Bank)										
Opening balance		0.00	0.00	0.00	0.00	0.00				
Further investments during the year										
Investments realised during the year										
Closing balance		0.00	0.00	0.00	0.00	0.00				
Total Investments										
Opening balance		17,791.37	18,166.76	18,308.48	18,728.10	18,728.10	-	-	-	-
Further investments during the year		375.39	141.72	419.62	-	-	-	-	-	-
Investments realised during the year			-	-	-	-	-	-	-	-
Closing balance		18,166.76	18,308.48	18,728.10	18,728.10	18,728.10	-	-	-	-

Name of Distribution Licensee**Deferred Tax Asset/Liability****Form No: S7**

All figures in Rs Crores

Sl.No.	Description of capital	Account Code	Old Years		PY	CY	MYT 2021-22 to 2025-26					
			FY 23	FY 24	FY 25	FY 26	FY 27					
	Deferred Tax Asset/Liability											

Name of Distribution Licensee**Other Long Term Liability**

Form No: S8

All figures in Rs Crores

Sl.No.	Description of capital	Account Code	Old Years		PY	CY	MYT 2021-22 to 2025-26				
			FY 23	FY 24	FY 25	FY 26	FY 27				
A	Other Long term liabilities		76.61	87.02	78.15	82.06	86.16				
	Total		76.61	87.02	78.15	82.06	86.16				
B	Long-term provisions		107.32	97.49	95.22	99.98	104.98				
	Total		107.32	97.49	95.22	99.98	104.98				

Name of Distribution Licensee

Long Term Loan & Advances

Form No: S9

All figures in Rs Crores

Sl.No.	Description	Account Code	Old Years		PY	CY	MYT 2022-23 to 2026-27				
			FY 23	FY 24	FY 25	FY 26	FY 27				
A	Long Term Loan & Advances		17.05	18.40	19.76	20.75	21.79	-	-	-	-
	Total Long Term Loan & Advances		17.05	18.40	19.76	20.75	21.79	-	-	-	-
B	Other non-current assets		4,723.43	4,238.08	588.97	618.42	649.34	-	-	-	-
	Total Other non-current assets		4,723.43	4,238.08	588.97	618.42	649.34	-	-	-	-